

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI**

In re:

WAREHOUSE 86, LLC

Debtor

**CASE NO. 08-03423-EE
Chapter 11**

Eric L. Eilertsen
3103 Wetherby Cv. N.
Germantown, TN 38139

HEPACO, Inc.
731 East Brooks Road
Memphis, TN 38116

Interface Systems
3773 Corporate Center Drive
Earth City, MO 63045

Jon S. Musial, Esq.
8230 E. Gray Road
Scottsdale, AZ 85260

Mirna Maribel Carrillo
1608 W. Osborn
Apt. 7
Phoenix, AZ 85015

S & B Packaging, Inc.
d/b/a Caboodles
6934-A Interstate Blvd.
Horn Lake, MS 38637

Isaac Amavizca
3622 W. Oregon Avenue
Phoenix, AZ 85019

Ernest K. Strahan III
1918 Petit Bois St. N
Jackson, MS 39211

United States Trustee
100 W Capitol St Ste. 706
Jackson, MS 39269-1602

NOTICE OF AMENDMENT OF SCHEDULES

YOU ARE HEREBY NOTIFIED that the above named Debtor has filed with the Bankruptcy Court an Amendment of Schedules. See a copy of the §341(a) Meeting Notice attached hereto as Exhibit "A" and Amendment of Schedules attached hereto as Exhibit "B".

YOU ARE FURTHER NOTIFIED that if you wish to examine the Debtor under oath, you must request the United States Trustee to conduct an adjourned §341(a) meeting. This request must be made within twenty (20) days of the date of this notice.

YOU ARE FURTHER NOTIFIED that the affected creditors have sixty (60) days from the date of this notice to file a complaint objecting to the Debtor's discharge under §727(a) and § 1141 of the United States Bankruptcy Code, or a complaint to determine the dischargeability of a debt under § 523(c) of the Code, or to file a motion to seek an extension of time for filing a complaint, unless a longer period of time is provided by Rules 4004, 4007 and 9006, Rules of Bankruptcy Procedure.

YOU ARE FURTHER NOTIFIED that if the attached Section 341 meeting notice contains a Proof of Claim deadline, as an added creditor you have 90 days from the date of this notice is mailed to file a Proof of Claim in this case.

This, the 1st day of July, 2009.

Respectfully submitted,

WAREHOUSE 86, LLC

By: s/Stephen W. Rosenblatt
Stephen W. Rosenblatt

One of Its Attorneys

OF COUNSEL:

Stephen W. Rosenblatt; MB No. 5676
Paul M. Ellis; MB No. 102259
BUTLER, SNOW, O'MARA, STEVENS & CANNADA, PLLC
Post Office Box 22567
Jackson, MS 39225-2567
Telephone No.: 601-948-5711
Facsimile: 601-985-4500

CERTIFICATE OF SERVICE

I, Stephen W. Rosenblatt, Attorney for the Debtor, do hereby certify that I have this date mailed, by United States Mail, postage prepaid, a true and correct copy of the Notice of Amendment of Schedules and copy of the Section 341(a) Meeting Notice to all parties listed hereinabove, at their respective addresses.

THIS, the 1st day of July, 2009.

s/ Stephen W. Rosenblatt

Stephen W. Rosenblatt

Jackson 4120648v.1

B9F (Official Form 9F) (Chapter 11 Corporation/Partnership Case) (12/07)

Case Number 08-03423-ee

UNITED STATES BANKRUPTCY COURT
Southern District of Mississippi

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 11/4/08.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Warehouse 86, LLC
5 River Bend Place, Ste D
Flowood, MS 39232

Case Number:
08-03423-ee

Taxpayer ID/Employer ID/Other Nos.:
90-0009964

Attorney for Debtor(s) (name and address):
Stephen W. Rosenblatt
Butler Snow O'Mara Stevens & Cannada PLLC
Post Office Box 22567
Jackson, MS 39225-2567
Telephone number: 601-985-4504

Meeting of Creditors

NOTICE: DEBTOR(S) MUST PROVIDE ORIGINAL PICTURE IDENTIFICATION AND PROOF OF SOCIAL SECURITY NUMBER TO THE TRUSTEE AT THE MEETING OF CREDITORS. FAILURE TO DO SO MAY RESULT IN YOUR CASE BEING DISMISSED.

Date: **December 5, 2008**

Time: **09:00 AM**

Location: **100 West Capitol Street, Suite 707, Dr. A. H. McCoy Federal Building, Jackson, MS 39269**

Deadline to File a Proof of Claim

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline:

For all creditors (except a governmental unit): **2/3/09**

For a governmental unit: **5/5/09**

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

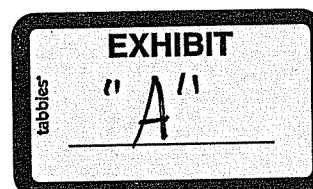
100 East Capitol St.
P.O. Box 2448
Jackson, MS 39225-2448
Telephone number: 601-965-5301

For the Court:

Clerk of the Bankruptcy Court:
Danny L. Miller

Hours Open: Monday – Friday 8:00 AM – 4:30 PM

Date: 11/6/08



EXPLANATIONS**B9F (Official Form 9F) (12/07)**

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on the plan. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadlines for filing claims set forth on the front of this notice apply to all creditors. If this notice has been mailed to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer to Other Side for Important Deadlines and Notices	
FAILURE OF THE DEBTOR(S) AND DEBTOR(S)' ATTORNEY TO APPEAR AT THE SEC. 341(a) MEETING, TO TIMELY FILE SCHEDULES AND RELATED DOCUMENTS, TO PAY REQUIRED FEES OR TO PRODUCE REQUIRED PAYMENT ADVICES AND INCOME TAX RECORDS PURSUANT TO 11 USC SEC. 521 MAY RESULT IN DISMISSAL OF THIS CASE WITHOUT FURTHER NOTICE.	

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 1 of 27

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Mississippi

In re Warehouse 86, LLC

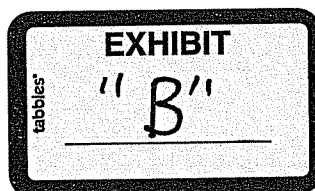
Debtor

Case No. 08-03423Chapter 11

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,511,708.29		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	5		2,411,723.57	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		39,500.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	17		1,522,472.75	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		35			
Total Assets			1,511,708.29		
Total Liabilities				3,973,696.32	



Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 2 of 27

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court
Southern District of Mississippi**

In re **Warehouse 86, LLC**

Debtor

Case No. **08-03423**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 3 of 27

B6E (Official Form 6E) (12/07)

In re Warehouse 86, LLCCase No. 08-03423

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 4 of 27

B6E (Official Form 6E) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E R O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
Eric L. Eilertsen 3103 Wetherby Cv. N. Germantown, TN 38139		-						11,500.00	
								11,500.00	0.00
Account No.				Unpaid Salary					
Ernest K. Strahan, III 1918 Petit Bois St N Jackson, MS 39211		-						9,000.00	
								9,000.00	0.00
Account No.				Unpaid Compensation					
Joy St James 3241 Kinney Drive Germantown, TN 38139		-						9,000.00	
								9,000.00	0.00
Account No.				Unpaid Salary					
Paul St James 3241 Kinney Drive Germantown, TN 38139		-						10,000.00	
								10,000.00	0.00
Account No.									
Subtotal								39,500.00	
(Total of this page)								39,500.00	0.00
Total								39,500.00	
(Report on Summary of Schedules)								39,500.00	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 5 of 27

B6F (Official Form 6F) (12/07)

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. ABC Logistics Corp 2300 Sittler St #685 Memphis, TN 38114		-	Trade debt				1,000.00
Account No. ADP, Inc. 5680 New Northside Dr. Atlanta, GA 30328-4612		-					0.00
Account No. Air-One Services 5055 Pleasant View Memphis, TN 38134		-	A/C Company				1,130.00
Account No. Allied Waste Serv #493 P O Box 9001225 Louisville, KY 40290-1225		-	Trash removal				3,851.24
Subtotal (Total of this page)							5,981.24

16 continuation sheets attached

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 6 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		-	Trash removal				1,608.12
Allied Waste Serv #837 P O Box 9001225 Louisville, KY 40290-1225							
Account No.		-	Trash removal				1,855.01
Allied Waste Serv #868 P O Box 9001225 Louisville, KY 40290-1225							
Account No.		-	Credit card purchases				267,680.60
American Express Corp P O Box 650448 Dallas, TX 75265-0448							
Account No.		-	Copy services				448.78
American Photocopy 1719 Bartlett Road Memphis, TN 38134							
Account No.		-	Trade debt				712.07
Amerigas 545 W 12 Street Ogden, UT 84404-5401							
Sheet no. <u>1</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			272,304.58

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 7 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. AT&T P O Box 105262 Atlanta, GA 30348-5262		-	Telephone Services - Account Nos. xxx-xxx-0598 and xxx-xxx-3640				209.53
Account No. Atmos Energy P.O. Box 9001949 Louisville, KY 40290-1949		-	Acct. No. xxxxx0088				1,305.04
Account No. Baja Motorsports, LLC 40602 North Hammond Ln Phoenix, AZ 85034		-					0.00
Account No. Boyer BDO, L.C. 90 South 400 W STE 200 Salt Lake Cit, UT 84101		-	Warehouse Lease				168,390.25
Account No. Brands on Sale 16706 Edwards Rd. Cerritos, CA 90703		-					0.00
Sheet no. 2 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							169,904.82

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 8 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Cambridge Integ. Serv. 31500 Solon Rd. Solon, OH 44139	-					13,260.00
Account No.		Trade debt				
CH Enterprises 4305 Harrison #6-323 Ogden, UT 84403	-					1,447.71
Account No.		Water services				
City of Indianola Water P O Box 269 Indianola, MS 38751	-					93.04
Account No.						
Computer Resources P.O. Box 1241 Cordova, TN 38088-1241	-					0.00
Account No.		Trade debt				
Consumer Products Serv 1650 Old Country Rd Plainview, NY 11803	-					2,021.50
Sheet no. 3 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						16,822.25

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 9 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Crawford Technical Services Joel Fisher, Exe Gen Adjstr 11434 Haleiwa Place Diamondhead, MS 39525		-		X	X	X	0.00
Account No.							
Crown Lift Trucks 3952 Willow Lake Blvd. Bld. #5 Memphis, TN 38118		-					0.00
Account No.							
Crown Packaging Corp. 17854 Chestrfld Airpt Chesterfield, MO 63005		-					0.00
Account No.			Utilities				
Delta Electric Power P O Box 935 Greenwood, MS 38935-0935		-					760.64
Account No.			Survey services after tornado				
Dematic Corporation P O Box 12021 Newark, NJ 07101-5021		-					1,819.00
Subtotal (Total of this page)							2,579.64

Sheet no. 4 of 16 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

2,579.64

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 10 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Shipping				
DHL Express (USA) Inc. P O Box 4723 Houston, TX 77210-4723		-					80,384.01
Account No.			Trade debt				
DHL Express-Claims Attn: Mark Sanchez 1144 W. Washington St. Tempe, AZ 85281		-					2,558.78
Account No.							
EMC Ins. Companies P O Box 6011 Ridgeland, MS 39158-6011		-					0.00
Account No.			Unpaid compensation				
Eric L. Eilertsen 3103 Wetherby Cv. N. Germantown, TN 38139		-					0.00
Account No.			Loans to Company				
Ernest K. Strahan, III 1918 Petit Bois St N Jackson, MS 39211		-					62,938.22
Sheet no. 5 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							145,881.01

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 11 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Shipping				
Excel Transportation P O Box 844711 Dallas, TX 75284-4711		-					25,823.16
Account No.			Acct No. xxxxxx7475				
Fifth Third Auto Leasing Trt P.O. Box 630041 MD1MOC2E-3152 Cincinnati, OH 45263		-					1,033.49
Account No.							
First Ins Funding Corp 450 Skokie Blvd. Suite 1000 Northbrook, IL 60065-3306		-					0.00
Account No.							
Gary E. Veasey, Esq. 780 Ridge Lake Blvd. STE 202 Memphis, TN 38120		-					0.00
Account No.			Broadband provider				
Global Crossing Tele. 1120 Pittsford Victor Pittsford, NY 14534-3818		-					9,478.33
Sheet no. 6 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							36,334.98

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 12 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Gloria O'Neal 4403 Bennett Wood Millington, TN 38053		-		X	X	X	0.00
Account No.			Trade debt				
H&E Equip. Serv. Inc. 2760 S Wadman Dr Ogden, UT 84401		-					4,397.28
Account No.							
Haddox Reid Burkes P O Drawer 22507 Jackson, MS 39225-2507		-					0.00
Account No.							
HEPACO, Inc. 731 East Brooks Road Memphis, TN 38116		-					14,151.93
Account No.			Trade debt				
HOJ Enginr. & Sales Co 3960 S 500 West Salt Lake Cit, UT 84123		-					2,392.75
Sheet no. 7 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							20,941.96

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 13 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
IDI Services Group Mary Leesa Simmons, RPA, FMA 1000 Ridgeway Loop Rd. #100 Memphis, TN 38120		-		X	X	X	0.00
Account No.							
Interface Systems 3773 Corporate Center Drive Earth City, MO 63045		-				X	0.00
Account No.			Disputed taxes allegedly owed by C86, LLC				
International Tax Services 2204 Walkley Road Ottawa, ON K1A1AB Canada		-		X	X	X	0.00
Account No.							
Isaac Amavizca 3622 W. Oregon Avenue Phoenix, AZ 85019		-		X	X	X	0.00
Account No.							
Jennifer D. Jones 101 Warren St., #20 Como, MS 38619		-		X	X	X	0.00
Sheet no. 8 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							0.00
Subtotal (Total of this page)							0.00

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 14 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Joann McKinney 2278 Sharon Memphis, TN 38127		-		X	X	X	0.00
Account No.							
Jon S. Musial, Esq. 8230 E. Gray Road Scottsdale, AZ 85260		-					1,700.00
Account No.			Shipping				
Katt Worldwide Logist. P O Box 751197 Memphis, TN 38175		-					15,000.00
Account No.			Unsecured Creditor				
Keith Martin Mack 2949 Los Robles Rd. Thousand Oaks, CA 91362-3320		-		X	X	X	0.00
Account No.							
Marchetti Robertson & P O Box 3348 Ridgeland, MS 39158		-					0.00
Subtotal (Total of this page)							16,700.00

Sheet no. **9** of **16** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**16,700.00**

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 15 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Memphis LG&W P.O. Box 388 Memphis, TN 38145-0388		-					0.00
Account No.			Equipment provider				
Memphis Recycling Serv P O Box 88271 Chicago, IL 60680-1271		-					3,731.52
Account No.			Trade debt				
Merchandise Manu. Inc. 6650 Caballero Blvd. Buena Park, CA 90620		-					5,234.13
Account No.							
Mirna Maribel Carrillo 1608 W. Osborn Apt. 7 Phoenix, AZ 85015		-		X	X	X	0.00
Account No.			Trade debt				
Nailco Group 23200 Haggerty Rd. Farmington, MI 48335		-					51.04
Sheet no. 10 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							9,016.69

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 16 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Acct. No. xxxxxxx6907				
Old Dominion Freight Line c/o McCarthy Burgess & Wolff 26000 Cannon Road Cleveland, OH 44146		-					411.38
Account No.			Loans to Company				
Paul and Joy St James 3241 Kinney Drive Germantown, TN 38139		-					518,799.53
Account No.							
Phusion Software, Inc. 26300 Ford Rd. #415 Dearborn Heig, MI 48127		-					0.00
Account No.			Utilities				
Questar Gas Company P O Box 45841 Salt Lake Cit, UT 84139		-					224.36
Account No.			Disputed Lease Obligation				
RadioShack Corporation Rent Acct Dept, Ac Sup P. O. Box 961090 Fort Worth, TX 76161-5014		-		X	X	X	0.00

Sheet no. 11 of 16 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **519,435.27**

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 17 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Utilities				
Rocky Mountain Power 1033 NE 6th Ave Portland, OR 97256-0001		-					9,266.05
Account No.							
S & B Packaging, Inc. d/b/a Caboodles 6934-A Interstate Blvd. Horn Lake, MS 38637		-					477.51
Account No.			Rent Deposit-RadioShack				
SC Kiosk, Inc. 300 RadioShack Circle MS CF4-101 Fort Worth, TX 76102		-		X	X	X	0.00
Account No.			Trade debt				
Serv 1st Indust. Tires 120-B Quinton Ave Munford, TN 38058		-					410.10
Account No.			Acct. WAR102				
Soefker Services, Inc. 1568 Panama St Memphis, TN 38108-1919		-					4,724.34
Sheet no. 12 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							14,878.00

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 18 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Temporary agency services				
SOS Staffing P O Box 27008 Salt Lake Cit, UT 84127	-					17,432.77
Account No.						
Sprint P O Box 660092 Dallas, TX 75266	-					0.00
Account No.		Trade debt				
Teleshare Networks Ltd 9237 E Via de Ventura Suite 250 Scottsdale, AZ 85258	-					193.32
Account No.		Trade debt				
Thomas Sales&Serv Inc. 2300 Sittler St. #685 Memphis, TN 38114	-					20,853.70
Account No.		Account No. xxx-xxx-5495				
Transport Express Inc. P.O. Box 69207 Seattle, WA 98168	-					3,290.00
Sheet no. 13 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						41,769.79

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 19 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Shipping				
Tri-Continental Truck P O Box 1621 Scottsdale, AZ 85252-1621		-					5,550.00
Account No.			Trade debt				
TWG Innov. Solutions 13922 Denver W Pkwy Golden, CO 80401		-					125,469.00
Account No.							
TWG Innov. Solutions 13922 Denver W Pkwy Golden, CO 80401		-					0.00
Account No.			Shipping				
UPS 1620 Valwood Pkwy #115 Carrollton, TX 75006		-					58,577.46
Account No.			Shipping				
UPS Lockbox 577 Carol Stream, IL 60132-0577		-					56,567.20
Sheet no. 14 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							246,163.66

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 20 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Account No. xxx-x6406				
UPS Freight P.O. Box 6109 Westerville, OH 43086		-					340.85
Account No.			Wireless Services				
Verizon Wireless P O Box 660108 Dallas, TX 75266-0108		-		X	X	X	2,968.01
Account No.							
Vertex, IPS 5885 Stapleton Dr. N STE C308 Denver, CO 80216		-					0.00
Account No.			Trade debt				
Waterford Technologies 19700 Fairchild #300 Irvine, CA 92612		-					450.00
Account No.							
Willow Lake Pro., LLC 233 South Wacker Dr Ste. 350 Chicago, IL 60606		-					0.00
Subtotal (Total of this page)							3,758.86

Sheet no. 15 of 16 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 21 of 27

B6F (Official Form 6F) (12/07) - Cont.

In re **Warehouse 86, LLC**

Case No. **08-03423**

Debtor

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Disputed taxes allegedly owed by C86, LLC				0.00
Windsor Tax Services P.O. Box 1655 Windsor ON N9A767		-		X	X	X	
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. **16** of **16** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

0.00

Total
(Report on Summary of Schedules)

1,522,472.75

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 22 of 27

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
Southern District of Mississippi**

In re **Warehouse 86, LLC**

Debtor(s)

Case No. **08-03423**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **37** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 30, 2009**

Signature **/s/ Ernest K. Strahan III**

Ernest K. Strahan III
CFO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 23 of 27

**United States Bankruptcy Court
Southern District of Mississippi**

In re Warehouse 86, LLC

Debtor(s)

Case No. 08-03423

Chapter 11

VERIFICATION OF CREDITOR MATRIX - AMENDED

I, the CFO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 30, 2009

/s/ Ernest K. Strahan III

Ernest K. Strahan III/CFO

Signer/Title

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 24 of 27

Warehouse 86, LLC
5 River Bend Place, STE D
Flowood, MS 39232

American Covers, Inc.
dba Handstands
675 West 14600 South
Bluffdale, UT 84065

Baja Motorsports, LLC
40602 North Hammond Ln
Phoenix, AZ 85034

John A. Crawford, Jr. (Jack) American Express Corp
Butler, Snow, O'Mara, Stevens & O'Connor, LLC
P O Box 22567
Jackson, MS 39225-2567

P O Box 650448
Dallas, TX 75265-0448

Boyer BDO, L.C.
90 South 400 W STE 200
Salt Lake Cit, UT 84101

5 River Bend Pl., LLC
5 River Bend Place
Ste. D
Flowood, MS 39232

American Internatl Co.
Specialty Workers Comp
P O Box 409
Parsippany, NJ 07054-0409

Brands on Sale
16706 Edwards Rd.
Cerritos, CA 90703

ABC Logistics Corp
2300 Sitler St #685
Memphis, TN 38114

American Photocopy
1719 Bartlett Road
Memphis, TN 38134

Cambridge Integ. Serv.
31500 Solon Rd.
Solon, OH 44139

ADP, Inc.
One ADP Blvd
Roseland, NJ 07068-1728

Amerigas
545 W 12 Street
Ogden, UT 84404-5401

CH Enterprises
4305 Harrison #6-323
Ogden, UT 84403

Air-One Services
5055 Pleasant View
Memphis, TN 38134

Aon Innov. Solutions
13922 Denver West Pkwy
Golden, CO 80401

City of Indianola Water
P O Box 269
Indianola, MS 38751

Allied Waste Serv #493
P O Box 9001225
Louisville, KY 40290-1225

AT&T
P O Box 105262
Atlanta, GA 30348-5262

Computer Resources
P.O. Box 1241
Cordova, TN 38088-1241

Allied Waste Serv #837
P O Box 9001225
Louisville, KY 40290-1225

Atmos Energy
P.O. Box 9001949
Louisville, KY 40290-1949

ConnectShip, Inc.
8282 S. Memorial
Suite 400
Tulsa, OK 74133

Allied Waste Serv #868
P O Box 9001225
Louisville, KY 40290-1225

Audiovox Spec. Applic.
53200 Marina Drive
Elkhart, IN 46514

Consumer Products Serv
1650 Old Country Rd.
Plainview, NY 11803

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 25 of 27

Crawford Technical Services Joel Fisher, Exe Gen Adjstr 11434 Haleiwa Place Diamondhead, MS 39525	EMC Ins. Companies P O Box 6011 Ridgeland, MS 39158-6011	Gloria O'Neal 4403 Bennett Wood Millington, TN 38053
Crown Lift Trucks 3952 Willow Lake Blvd. Bld. #5 Memphis, TN 38118	Eric L. Eilertsen 3103 Wetherby Cv. N. Germantown, TN 38139	H&E Equip. Serv. Inc. 2760 S Wadman Dr Ogden, UT 84401
Crown Packaging Corp. 17854 Chestrfld Airpt Chesterfield, MO 63005	Ernest K. Strahan III 1918 Petit Bois St. N Jackson, MS 39211	Haddox Reid Burkes P O Drawer 22507 Jackson, MS 39225-2507
Delta Electric Power P O Box 935 Greenwood, MS 38935-0935	Ernest K. Strahan, III 1918 Petit Bois St N Jackson, MS 39211	HEPACO, Inc. 731 East Brooks Road Memphis, TN 38116
Dematic Corporation P O Box 12021 Newark, NJ 07101-5021	Excel Transportation P O Box 844711 Dallas, TX 75284-4711	HOJ Enginr. & Sales Co 3960 S 500 West Salt Lake Cit, UT 84123
DHL Express (USA) Inc. P O Box 4723 Houston, TX 77210-4723	Fifth Third Auto Leasing Trt P.O. Box 630041 MD1MOC2E-3152 Cincinnati, OH 45263	IDI Services Group Mary Leesa Simmons, RPA,F 1000 Ridgeway Loop Rd. # Memphis, TN 38120
DHL Express-Claims Attn: Mark Sanchez 1144 W. Washington St. Tempe, AZ 85281	First Ins Funding Corp 450 Skokie Blvd. Suite 1000 Northbrook, IL 60065-3306	Interface Systems 3773 Corporate Center Dr Earth City, MO 63045
DHL Express-SRC 1100 Airport Rd. MS 2061-D11 Wilmington, OH 45177	Gary E. Veasey, Esq. 780 Ridge Lake Blvd. STE 202 Memphis, TN 38120	International Tax Servi 2204 Walkley Road Ottawa, ON K1A1A8 Canada
DJW Enterprises Inc. 26070 N. 72nd Drive Peoria, AZ 85383	Global Crossing Tele. 1120 Pittsford Victor Pittsford, NY 14534-3818	Isaac Amavizca 3622 W. Oregon Avenue Phoenix, AZ 85019

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 26 of 27

Jennifer D. Jones
101 Warren St., #20
Como, MS 38619

Memphis LG&W
P.O. Box 388
Memphis, TN 38145-0388

Paul and Joy St James
3241 Kinney Drive
Germantown, TN 38139

Joann McKinney
2278 Sharon
Memphis, TN 38127

Memphis Recycling Serv
P O Box 88271
Chicago, IL 60680-1271

Paul St James
3241 Kinney Drive
Germantown, TN 38139

Jon S. Musial, Esq.
8230 E. Gray Road
Scottsdale, AZ 85260

Memphis Recyling Serv.
1131 Agnes
Memphis, TN 38104

Paul Thomas St. James
3241 Kinney Drive
Germantown, TN 38139

Joy D. St. James
3241 Kinney Drive
Germantown, TN 38139

Mercantila, Inc.
665 Chestnut St 2nd Fl
San Francisco, CA 94133

Pay Pal
211 N. 1st Street
San Jose, CA 95131

Joy St James
3241 Kinney Drive
Germantown, TN 38139

Merchandise Manu. Inc.
6650 Caballero Blvd.
Buena Park, CA 90620

Phusion Software, Inc.
26300 Ford Road # 415
Dearborn Heig, MI 48127

Katt Worldwide Logist.
P O Box 751197
Memphis, TN 38175

Mirna Maribel Carrillo
1608 W. Osborn
Apt. 7
Phoenix, AZ 85015

Porche Financial Serv
4343 Commercial Ct.
Ste. 300
Lisle, IL 60532

Keith Martin Mack
2949 Los Robles Rd.
Thousand Oaks, CA 91362-3320

Nailco Group
23200 Haggerty Rd.
Farmington, MI 48335

Questar Gas Co.
P.O. Box 45841
Salt Lake City, UT 8413

Louis E. Sagar
598 Broadway
New York, NY 10012

Old Dominion Freight Line
c/o McCarthy Burgess & Wolff
26000 Cannon Road
Cleveland, OH 44146

Questar Gas Company
P O Box 45841
Salt Lake Cit, UT 84139

Marchetti Robertson &
P O Box 3348
Ridgeland, MS 39158

Overstock.com, Inc.
6350 S. 3000 East
Salt Lake Cit, UT 84121

RadioShack Corporation
Rent Acct Dept, Ac Sup
P. O. Box 961090
Fort Worth, TX 76161-50

Case 08-03423-ee Doc 151 Filed 06/30/09 Entered 06/30/09 17:48:00 Desc Main Document Page 27 of 27

RainWorx, Inc.
159 Pearl Street No. 1
Essex Junction
Essex Junction, VT 05452

Teleshare Networks Ltd
9237 E Via de Ventura
Scottsdale, AZ 85258

Waterford Technologies
19700 Fairchild #300
Irvine, CA 92612

Rocky Mountain Power
1033 NE 6th Ave
Portland, OR 97256-0001

Thomas Sales&Serv Inc.
2300 Sitler St. #685
Memphis, TN 38114

Willow Lake Pro., LLC
233 South Wacker Dr
Ste. 350
Chicago, IL 60606

S & B Packaging, Inc.
d/b/a Caboodles
6934-A Interstate Blvd.
Horn Lake, MS 38637

Transport Express Inc.
P.O. Box 69207
Seattle, WA 98168

Windsor Tax Services
P.O. Box 1655
Windsor ON N9A767

SC Kiosk, Inc.
300 RadioShack Circle
MS CF4-101
Fort Worth, TX 76102

Tri-Continental Truck
P O Box 1621
Scottsdale, AZ 85252-1621

Serv 1st Indust. Tires
120-B Quinton Ave
Munford, TN 38058

TWG Innov. Solutions
13922 Denver W Pkwy
Golden, CO 80401

Soefker Services, Inc.
1568 Panama St
Memphis, TN 38108-1919

UPS
Lockbox 577
Carol Stream, IL 60132-0577

SOS Staffing
P O Box 27008
Salt Lake Cit, UT 84127

UPS Freight
P.O. Box 6109
Westerville, OH 43086

Sprint
P O Box 660092
Dallas, TX 75266

Verizon Wireless
P O Box 660108
Dallas, TX 75266-0108

Stuart M. Irby
P.O. Box 1819
Jackson, MS 39205-1819

Vertex, IPS
5885 Stapleton Dr. N
STE C308
Denver, CO 80216